



Outpatient Therapy New Patient Insurance Form

This form must be completed before first appointment can be scheduled.

About You:

Name: _____ DOB: _____ Age: _____ Soc Sec # _____
Street: _____ Phone-Home: _____
City: _____ State: _____ Zip: _____ Phone - Cell: _____

Emergency Contact:

Name: _____ Relationship: _____ Phone-Home: _____ Phone - Cell: _____

Insurance Information:

Primary Insurance Company: _____ Insurance Group #: _____
Policyholder Name (if different from above): _____ Policy Holder ID #: _____
Relation to Client: _____ Phone: _____
Does your plan require a referral?
from your Primary Care Physician? **Yes** **No**

Secondary Insurance Company: _____ Insurance Group #: _____
Policyholder Name (if different from above): _____ Policy Holder ID #: _____
Relation to Client: _____ Phone: _____
Financial Guarantor: _____

Referral Information:

Physician Making Referral: _____ Phone#: _____ Fax #: _____
Your Primary Care Physician: _____ Phone#: _____ Fax#: _____

Reason for Referral:

Allergies and Precautions: